

**Computershare Trust Company of Canada**  
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Facsimile 604 661 9401  
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July 27, 2015

Canadian Securities Exchange  
220 Bay Street, 9th Floor  
Toronto, Ontario M5J 2W4

Dear Sirs:

**Re: Midnight Star Ventures Corp. (The "Company")**  
**CUSIP Number: 598001105**

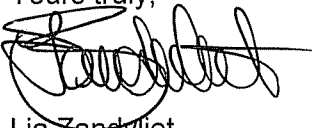
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Computershare Trust Company of Canada ("Computershare") has been appointed as Transfer Agent and Registrar for Midnight Star Ventures Corp. This Company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

Computershare has a sufficient supply of blank certificates and are in the position to carry out transfers/exchanges and make delivery of the share certificates within the time usually provided.

Please contact the undersigned if you require any further information.

Yours truly,



Lia Zandvliet  
Relationship Manager, Client Services  
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Email: lia.zandvliet@computershare.com

cc: Northwest Law Group  
Attn: Brian O'Neill