

Carpathian Gold Inc.

June 4, 2015

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Carpathian Gold Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the Canadian Securities Exchange.

There are currently 694,169,911 common shares issued and outstanding and 30,661,000 common shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, Form 6 Certificate of Compliance, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$2,500 plus HST/GST.

Yours very truly,

CARPATHIAN GOLD INC.

Per: 

Michael Kozub
General Counsel & Corporate Secretary

CARPATHIAN GOLD INC.
 CARPATHIAN GOLD INC.
 365 BAY STREET, SUITE 300
 TORONTO, ON M5H 2V1

CANADIAN IMPERIAL BANK OF COMMERCE
 ONE QUEEN STREET EAST
 TORONTO, ONTARIO M5C 2W5

006079

20150602
 DATE Y Y Y M M D D

PAY \$2,825dols00cts

Two Thousand Eight Hundred Twenty Five Dollars Only

TO THE
 ORDER
 OF

Canadian Securities Exchange
 220 Bay Street, 9th Floor
 Toronto, ON M5J 2W4

\$

***2,825.00*

PER

PER



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DETACH

CARPATHIAN GOLD INC.
 CARPATHIAN GOLD INC.
 365 BAY STREET, SUITE 300
 TORONTO, ON M5H 2V1

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PAYEE NAME	CHEQUE DATE	CHEQUE No.	CHEQUE AMOUNT
Canadian Securities Exchange	Jun-02-2015	6079	***2,825.00*

DOCUMENT/INVOICE #

AMOUNT PAID

DOCUMENT DATE

June 2/15

2825.00 2015