



Computershare Trust Company of Canada
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Telephone 1-800-663-9097
www.computershare.com

June 17, 2015

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2W4

Subject: Surrey Capital Corp.

Computershare Trust Company of Canada hereby confirms that it has been duly appointed and continues to be the Transfer Agent and Registrar with respect to the common shares of the above mentioned Company.

Computershare Trust Company of Canada is in a position to promptly issue share certificates and effect transfers under CUSIP 86888A103 / ISIN CA86888A1030.

The subject Company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate sent under separate cover.

Regards,

A handwritten signature in black ink, appearing to read 'Lisa Clarkin', with a long horizontal flourish extending to the right.

Lisa Clarkin
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