

Surrey Capital Corp.

466A Ellerslie ave. • Toronto • Ontario • M2R 1C4
T: 416.820.5002 • surrey@exadyn.com

June 23, 2015

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Attention: Mr. Robert Thierault

Regarding: Qualification for Listing of Surrey Capital Corp. (the “**Issuer**”)

Gentlemen,

The Issuer hereby applies to have the following securities qualified for listing, quotation and trading on the Canadian National Stock Exchange.

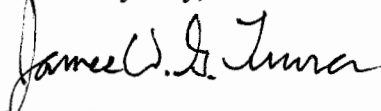
There are currently 7,628,000 shares issued and outstanding, 652,189 shares reserved for issuance for Incentive Stock Options and 74,280 shares reserved for issuance for Charitable Options.

Please find enclosed;

- Form 1B Listing Application;
- Form 2A Listing Application;
- Form 2B Listing Summary;

The Personal Information Forms for Elliott Jacobson, Joseph Rauhala, Claude Ayache, James Turner, Robert Young, Mathieu Dupont, Pierre Morel and Richard Barnowski have already been provided to your office as well as the initial cheque of \$2,825 (\$2,500 + \$325 in HST) for the initial application..

Yours very truly,



James Turner
Chief Financial Officer