



200 University Ave., Suite 300
Toronto, Ontario M5H 4H1
T 416.361.0930 F 416.361.0470

VIA ELECTRONIC TRANSMISSION

June 23, 2015

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: KHOT INFRASTRUCTURE HOLDINGS, LTD.

We are pleased to confirm that copies of the following proxy-related materials were mailed on June 22, 2015 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Request for Financial Statements - Registered Shareholders
- 2 Voting Instruction Form with Request for Financial Statements - NOBOs
- 3 Notice of Meeting and Information Circular
- 4 Proxy Return Envelope

Yours truly,
TMX Equity Transfer Services

"Fraser Monkman"
Relationship Manager
Fraser.Monkman@tmx.com