



Goldrea Closes First Tranche of Financing

June 2, 2015 - Vancouver, British Columbia

Goldrea Resources Corp. (CSE:GOR, Frankfurt:GOJ, Pink Sheets:GORAF) (“Goldrea” or the “Company”) has closed the first tranche of its non-brokered private placement of the Company’s units (“Units”), which was previously announced on February 23, 2015.

Under the first tranche of the private placement, the Company issued 3,792,000 Units at a price of \$0.05 per Unit for gross proceeds of \$189,600. Each Unit is comprised of one common share in the capital of the Company (a “Share”) and one share purchase warrant (a “Warrant”). Each Warrant entitles the holder to purchase one Share at a price of \$0.10 during the one year following the Warrant’s date of issuance. All securities issued pursuant to the private placement will be subject to resale restrictions for a period of four months from the issuance date of the securities.

The Company intends to use the proceeds from the private placement to fund the construction of an ore processing plant in Peru as well as for general working capital.

About Goldrea Resources Corp.

Goldrea Resources Corp. is a mineral exploration and development company that is engaged in the acquisition, exploration and development of mineral properties and ore processing.

GOLDREA RESOURCES CORP.

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