

Form 51-102F3
MATERIAL CHANGE REPORT

ITEM 1 Name and Address of Company

BioNeutra Global Corporation
9419B - 20 Avenue
Edmonton, Alberta T6N 1E5

ITEM 2 Date of Material Change

April 23, 2015

ITEM 3 News Release

News Release dated April 24, 2015 was issued and disseminated on April 24, 2015 through the services of Canada Stockwatch and Market News and filed on SEDAR on April 24, 2014.

ITEM 4 Summary of Material Change

BioNeutra Global Corporation announced an agreement to purchase a Canadian manufacturing facility.

ITEM 5 Full Description of Material Change

BioNeutra Global Corporation announced that it entered into an agreement with the vendor to acquire a building of approximately 47,000 square feet comprised of manufacturing and office space situated on 2.65 acres of land in a light industrial area of Edmonton, Alberta, Canada.

ITEM 6 Reliance on Subsection 7.1(2) of National Instrument 51-102

None

ITEM 7 Omitted Information

Not Applicable

ITEM 8 Executive Officer

Mr. Bill Smith
Chairman and Senior Vice President
Telephone: (780) 466-1481, ext. 117

ITEM 9 Date of Report

April 30, 2015