

**FORM 6**  
**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

THC BioMed Intl Ltd. \_\_\_\_\_ (the “Issuer”) hereby certifies to CSE

**[Name of CSE Issuer]**

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: April 28, 2015

Signed: “John Miller”

(Signature)

John Miller

(Print Name)

Chief Executive Officer & President

(Print Office)