

**FORM 2B**

**LISTING SUMMARY**

|  |   |                               |   |                       |                             |  |
|--|---|-------------------------------|---|-----------------------|-----------------------------|--|
| <b>Issuer Name:</b><br>THC BioMed Intl Ltd.  |   |                               | <b>Listing Statement Date:</b><br>April 28, 2015  |                       |                             |  |
| <b>Descriptions of securities to be listed:</b><br>Common Shares without par value |   |                               |   |                       |                             |  |
| <b>Address:</b><br>Suite 1500, 888 Dunsmuir Street<br>Vancouver, BC V6C 3K4        |   |                               | <b>Brief Description of the Issuer's Business:</b> The issuer is engaged in the business of developing technologies, products and services to support licensed producers under Canada's <i>Marihuana for Medical Purposes Regulations</i> ("MMPR"). |                       |                             |  |
| <b>Company Contact:</b><br>Jason Walsh   |   |                               | <b>Description of securities outstanding</b><br>98,190,431 Common Shares  |                       |                             |  |
| <b>Phone:</b><br>604.682.1643  |   |                               | <b>Symbol</b><br>THC  | <b>Type</b><br>Common | <b>Number</b><br>75,674,620 | <b>CUSIP</b><br>87243W103<br><b>ISIN</b><br>CA87243W1032 |
| <b>Fax:</b><br>604.682.1666  |   |                               | <b>If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:</b><br>N/A                           |                       |                             |  |
| <b>Email:</b><br>jwalsh@theloncapital.com  |   |                               | <b>Dates of Press Release and Any Public Filings Concerning the Event:</b> N/A  |                       |                             |  |
| <b>Jurisdiction of Incorporation:</b> British Columbia                             |   |                               | <b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled):</b><br>February 10, 2015   |                       |                             |  |
| <b>Website:</b> <a href="http://www.thcbiomed.com">www.thcbiomed.com</a>           |   |                               |   |                       |                             |  |
| <b>Fiscal Year End:</b> September 30   |   |                               |   |                       |                             |  |
| <b>Financial Information as at:</b>  |   |                               | <b>Board of Directors:</b>  |                       |                             |  |
|  | <b>Current January 31, 2015 (Unaudited)</b> | <b>Previous July 31, 2014</b> | <b>Name</b>   |                       | <b>Position</b>             |  |
| <b>Current Assets</b>  | \$367,003                                   | \$23,481                      | <b>John Miller</b>  |                       | Director, President and CEO |  |
| <b>Working Capital</b>   | \$(212,519)                                 | \$(181,870)                   |   |                       |                             |  |
| <b>Total assets</b>  | \$1,336,126                                 | \$473,181                     |   |                       |                             |  |
| <b>Long-term liabilities</b>   | \$727,937                                   | \$376,174                     | <b>Geoff Watson</b>   |                       | Director & CFO              |  |
| <b>Shareholders' equity</b>  | \$28,667                                    | \$(108,344)                   | <b>Jason Walsh</b>  |                       | Director & Chairman         |  |
|  |   |                               | <b>Hee Jung Chun</b>  |                       | Director                    |  |
|  |   |                               | <b>George Smitherman</b>  |                       | Director                    |  |