

**FORM 1A
APPLICATION LETTER**

**THC BioMed Intl Ltd.
Suite 1500, 888 Dunsmuir Street
Vancouver, BC V6C 3K4**

April 28, 2015

Canadian National Stock Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of THC BioMed Intl Ltd. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, quotation and trading on the Canadian National Stock Exchange common shares.

There are currently 75,674,620 Common shares issued and outstanding and 6,816,667 shares reserved for issuance.

Please find enclosed Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement (in duplicate) and the supporting documents set out in Appendix A to the Listing Application.

Yours very truly,

THC BioMed Intl Ltd.

"John Miller"

John Miller
President & CEO

Enclosures