



242 – 515 West Pender Street
Vancouver, BC V6B 6H5

April 10, 2015

Canadian Securities Exchange
9th Floor - 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

**Re: Fundamental Applications Corp. (the “Company”)
Private Placement of Units at \$0.18 – Closed April 9, 2015**

The Company hereby confirms the receipt of gross proceeds of \$250,884.04 in connection with the private placement disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities filed with the Canadian Securities Exchange on April 9, 2015.

The Company intends to use the proceeds from the issuance of these securities primarily for general working capital purposes.

Yours truly,

FUNDAMENTAL APPLICATIONS CORP.

per:

“/s/ Richard Whitehead”

Richard Whitehead
Chief Executive Officer and Director