Form 51-102F3 Material Change Report

Item 1. <u>Reporting Issuer</u>

Aurora Cannabis Inc. 610 – 700 West Pender Street Vancouver, BC V6C 1G8 Telephone: (604) 669-9788

Item 2. Date of Material Change

April 2, 2015

Item 3. Press Release

Issued on April 2, 2015 at Vancouver, British Columbia, Canada and disseminated through Stockwatch and Baystreet.

Item 4. Summary of Material Change

Vancouver B.C, April 2, 2015 - Aurora Cannabis Inc. (CSE: ACB) (Frankfurt: 21P; WKN: A1C4WM) (OTC: PSNTF) ("Aurora" or the "Company") is pleased to announce that it has closed a \$3.5 million secured bridge loan facility (the "Facility") with Century Services Inc. ("Century").

Item 5. Full Description of Material Change

See attached press release.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7. <u>Omitted Information</u>

None

Item 8. <u>Senior Officers</u>

The following senior officers of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Terry Booth CEO (604) 669-5778

Item 9. Date of Report April 2, 2015

Aurora Cannabis Inc.

Suite 610-700 West Pender Street Vancouver, British Columbia V6C 1G8

Aurora Announces Closing of \$3.5 Million Secured Bridge Loan Facility

April 2, 2015

CSE: ACB

Vancouver B.C, April 2, 2015 - Aurora Cannabis Inc. (CSE: ACB) (Frankfurt: 21P; WKN: A1C4WM) (OTC: PSNTF) ("Aurora" or the "Company") is pleased to announce that it has closed a \$3.5 million secured bridge loan facility (the "Facility") with Century Services Inc. ("Century").

The term of the Facility is twelve months with a minimum four month term and bears interest at 14% per annum. Monthly interest payments only are required during the term of the loan. The Facility is renewable for another 12 months for a 2% fee on the outstanding amount and monthly principal payments shall commence at renewal. The Facility is secured by the Company's assets pursuant to a general security agreement and corporate guarantees by the Company and its subsidiaries.

Under the terms of the Facility, the Company shall pay Century a fee of 2.5% of the principal amount, due diligence fees of \$7,500 on closing and a monthly monitoring fee of \$250. The Company also agreed to pay a broker's fee of 0.5% of the principal amount on closing.

"The Facility provides access to capital while the Company evaluates other financing opportunities currently under review," Mr. Booth stated.

The net proceeds from the Facility will be used to fund working capital requirements and for general corporate purposes.

On behalf of the Board of Directors, AURORA CANNABIS INC.

Terry Booth CEO

For Investor Relations, please contact: Marc Levy or Paul J. Searle Toll Free: 1-844-928-7672 Website: <u>www.auroramj.com</u> Email: <u>paul@auroramj.com</u>

For media inquiries, please contact: Elise Coppens, Marketing Director Toll Free: 1-844-928-7672 Website: <u>www.auroramj.com</u>Email: <u>elise@auroramj.com</u> Caution Regarding Forward-Looking Information:

Certain statements in this press release constitute "forward looking" statements within the meaning of applicable Canadian securities legislation, which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements. When used in this press release, such statements may use such words as "plan", "expect", "intend", "may", "will", "believe", "anticipate" and other similar terminology. These statements include, but are not limited to, the expectation that Aurora will be successful in expanding its infrastructure and operations as currently contemplated. These statements reflect management's current expectations regarding future events and operating performance and speak only as of the date of this press release. The forward-looking statements involve a number of risks and uncertainties. These risks and uncertainties include, but are not limited to, the Company's ability to obtain additional financing to expand its operations, product demand, market and customer acceptance of the Company's current and future products and services, the ability of the Company to develop effective products and receive regulatory approvals of such products, competitive factors, general economic conditions, government regulations, regulatory requirements and other customary conditions. The Company undertakes no obligation to update publicly or revise any forward looking information, whether a result of new information, future results or otherwise, except as required by law.

The CSE, securities commission or other regulatory authority has not reviewed, approved or disapproved the contents of this press release. We seek Safe Harbour.