



BioNeutra Global Corporation
9419B - 20 Avenue
Edmonton, Alberta T6N 1E5
(780) 466-1481

March 27, 2015

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs:

**Re: BioNeutra Global Corporation (the "Corporation") –
Receipt of Funds**

Pursuant to section 2.7(a) of Policy 6, Distributions, this is to confirm that the Corporation is in receipt of funds totaling the amount of \$990,000, being the net subscription proceeds payable to the Corporation pursuant to a non-brokered private placement offering of an aggregate of 3,300,000 units ("Unit") in the capital of the Corporation at a price of \$0.30 per Unit pursuant to the terms of a subscription agreement entered into between the Corporation and each placee.

We trust the foregoing to be in order. If you have any questions or comments, please do not hesitate to contact the writer.

Yours truly,

BIONEUTRA GLOBAL CORPORATION

Per:

BILL SMITH