

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

MGX Minerals Inc. (the “Listed Issuer”) hereby certifies to CSE

[Name of Listed Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: March 11, 2015

Signed: “Jared Lazerson”
(Signature)

Jared Lazerson
(Print Name)

CEO, President & Director
(Print Office)