

St-Georges Platinum and Base Metals Ltd. - Early Warning Report

This press release is issued pursuant to Multilateral Instrument 62-104 - Take-Over Bids and Issuer Bids and National Instrument 62-103 - The Early Warning System and Related Take-Over Bid and Insider Reporting Issues.

SCOTTSDALE, ARIZONA, February 20, 2015. Wei-Tek Tsai of Scottsdale, Arizona, has acquired direct and indirect ownership of common shares in the aggregate principal amount of \$215,500 (3,591,666 shares) of St-Georges Platinum and Base Metals Ltd. (CSE: SX) (US OTC: SXOOF) (FSE: 85G1) of which \$146,750 was through subscription into a private placement and \$68,750 was subscribed in his favor by another investor as settlement of a debt between the two individuals. The current amount of common shares owned by Mr. Tsai in relation with this recent acquisition is of 6,028,788 common shares of St-Georges Platinum or approximately **13.9%** of the Issuer's issued and outstanding common shares.

Prior to such acquisition, Mr. Tsai held, directly or indirectly or had control over, 2,437,122 common shares of the Issuer.

Following the acquisition, Mr. Tsai holds, directly or indirectly or has control over, 6,028,788 common shares in the capital of the Issuer representing approximately 13.9% of the Issuer's issued and outstanding common shares. He also holds warrants and options entitling the purchase of an aggregate additional 3,641,666 common shares or approximately 18.4% of the Issuer's issued and outstanding common shares on a post-conversion beneficial ownership basis.

The shares were acquired through subscription into the company's private placement by Mr. Wei Tek Tsai. These holdings will be evaluated and the investments increased or decreased as circumstances warrant.

A report respecting this acquisition will be electronically filed with the Securities Commission in each jurisdiction where the Issuer is reporting and will be available for viewing through the Internet at the Canadian System for Electronic Document Analysis and Retrieval (SEDAR) at www.sedar.com.

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