



PRESS RELEASE: #14 – 06

December 29, 2014

**Khot Infrastructure Holdings, Ltd. (CSE: KOT) announces successful completion of road repair project and receipt of payment for work completed**

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**ULAANBAATAR, MONGOLIA — KHOT INFRASTRUCTURE HOLDINGS, LTD. ("KHOT" or the "Company") (CSE: KOT)** is pleased to announce that its 75% owned Mongolian subsidiary AMZ LLC, following the successful completion of the previously announced 6 kilometer road repair project in Darkhan province, Mongolia, has received payment from the Ministry of Road and Transportation for MNT 1,300,000,000 (USD 698,000). This represents approximately 60% of the funds due from completion of AMZ's initial road repair contract in Mongolia; the balance owing of MNT 900,000,000 will be paid to the Company at the expiration of the contractual holdback period.

Mongolia has 4,800 kilometers of paved road, much of which requires repair work, representing a total estimated market opportunity of \$1 billion. In addition, the government is planning to construct 10,000 kilometers of new paved roads, representing an \$8 billion market opportunity for total road construction.

Don Padgett, KHOT President and CEO, commented, "The successful conclusion of this project provides management with a high level of confidence in the company's ability to participate in this major growth opportunity provided by Mongolian infrastructure projects."

**About KHOT:**

Our goal is to become the leading Mongolian transportation contractor and the preferred choice for employees, shareholders and partners. Our focus is on high margin contracts, such as highways and regional roads. Our mission is to provide badly needed infrastructure required by one of the world's fastest growing economies.

For more information, please visit [www.khot-infrastructure.com](http://www.khot-infrastructure.com) or contact:

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*The CSE has in no way passed upon the merits of the proposed transaction and has neither approved or disapproved the contents of this press release.*

**Disclaimer for Forward-Looking Information**

Statements containing forward-looking information express, as at the date of this news release, the Company's plans, estimates, forecasts, projections, expectations, or beliefs as to future events or results and are believed to be reasonable based on information currently available to the Company.

Forward-looking statements and information are based on assumptions that financing and personnel will be available when required and on reasonable terms, and all necessary regulatory approvals and shareholder approval will be obtained, none of which are assured and are subject to a number of other risks and uncertainties.

There can be no assurance that forward-looking statements will prove to be accurate. Actual results and future events could differ materially from those anticipated in such statements. Readers should not place undue reliance on forward-looking information.