

FORM 6
CERTIFICATE OF COMPLIANCE

TO: CANADIAN NATIONAL STOCK EXCHANGE (“CNSX”)

UMBRAL ENERGY CORP. (the “Issuer”) hereby certifies to CNSX that the issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

Date: January 6th, 2015

Signed: _____

A handwritten signature in blue ink, appearing to read 'Jagdip Bal', is written over a horizontal line.

Jagdip Bal
President & CEO