

MURCHISON MINERALS LTD.

18 King Street East
Suite 810
Toronto, Ontario
M5C 1C4

December 5, 2014

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

Dear Sirs/Mesdames:

Re: Murchison Minerals Ltd. (the “Company”)

We hereby confirm that the Company has forgave CDN\$54,336.00 of debt in exchange for the issuance of 1,811,196 units (the “**Units**”) at a price of CDN\$0.03 per Unit. Further, the Company confirms it has received the full ownership of the Cloridorme property in exchange for the issuance of 500,000 common shares as consideration for the final \$25,000 property payment.

MURCHISON MINERALS LTD.

“Erik H. Martin” (signed)

Erik H. Martin
Chief Financial Officer

Suite #501, 65 Queen Street West.
Toronto, ON M5H 2M5