

CAPITAL

transfer agency inc.

November 20, 2014

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **Homeland Uranium Inc.**
Confirmation of Mailing

Dear Sirs:

We are pleased to confirm that copies of the following materials were mailed to registered shareholders on November 20, 2014.

1. Explanatory Notice to Shareholders
2. Proxy Form (re December 15, 2014 Meeting)
3. Letter of Transmittal
4. Notice of Special Meeting of Shareholders and Information Circular
5. Proxy Return Envelope

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Homeland Uranium Inc.

121 Richmond St. West, Suite 401, Toronto ON M5H 2K1

Tel: 416-350-5007 Fax 416-350-5008

Website: www.capitaltransferagency.com

email: info@capitaltransferagency.com