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APPLICATION LETTER

Thursday, October 9, 2014

Canadian National Stock Exchange

220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Homeland Uranium Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, quotation and trading on the Canadian National Stock Exchange - Common Shares.

There are currently 222,472,448 shares issued and outstanding and 8,886,206,897 shares reserved for issuance.

Please find enclosed, in duplicate a draft Form 2A Listing Statement and a cheque representing the non-refundable portion of the application fee of \$2,500 plus HST/GST.

Yours very truly,

A handwritten signature in blue ink that reads "Cath Beckett".

Catherine Beckett
Corporate Secretary
Homeland Uranium Inc.