

FORM 2B
LISTING SUMMARY

Issuer Name: Homeland Uranium Inc., dba "Western Uranium"		Listing Statement Date: <u>November 20, 2014</u>	
Descriptions of securities to be listed: <u>Common Shares</u>			
Address: <u>2702 - 401 Bay Street, P.O. Box 136</u> <u>Toronto ON M5H 2Y4</u>		Brief Description of the Issuer's Business: <u>Mineral Exploration</u>	
Company Contact: <u>Michael R. Skutezky</u>		Description of securities outstanding <u>Common Shares</u>	
Phone: <u>(416) 564 - 2870</u>		Symbol <u>WC.W</u>	Type <u>Common shares</u>
		Number <u>11,396,910</u>	CUSIP <u>43741C</u> <u>(Pre-listing)</u> <u>95984W109</u> <u>(For initial trading on an ex-consolidation basis)</u>
Fax: <u>(416) 594 - 9690</u>		If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: <u>N/A</u>	
E-mail: <u>mskutezky@rhodeslaw.ca</u>		Dates of Press Release and Any Public Filings Concerning the Event: <u>November 20, 2014</u>	
Jurisdiction of Incorporation: <u>Ontario</u>		Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): <u>Last meeting on 18-Jun-14,</u> <u>Scheduled meetings on 15-Dec-2014 and 23-Dec-14</u>	
Website: <u>www.homelanduranium.com</u>			
Fiscal Year End: <u>December 31</u>			
Financial Information as at : <u>August 31, 2014</u>		Board of Directors:	
Current Assets	<u>\$534,193 (USD \$480,217*)</u>	Name <u>George E. Glasier</u>	Position <u>Director, President & CEO</u>
Working Capital	<u>\$152,682 (USD \$137,254*)</u>	<u>Russell Fryer</u>	<u>Director</u>
Total assets	<u>\$ 36,803,317</u> <u>(USD \$33,084,608*)</u>	<u>Michael R. Skutezky</u>	<u>Director</u>
Long-term liabilities	<u>\$1,236,979</u> <u>(USD \$1,111,992*)</u>		
Shareholders' equity	<u>\$36,633,811</u> <u>(USD \$32,932,229*)</u>		
*Exchange rate: <u>1.1124</u>			