



# UMBRAL ENERGY CORP.

929 Mainland Street, Vancouver, BC V6B 1S3

June XX, 2014

## FORM 1A

### APPLICATION LETTER

Canadian National Stock Exchange  
220 Bay Street  
9<sup>th</sup> Floor  
Toronto, Ontario  
M5J 2W4

Dear Sirs/Mesdames:

**Re: Qualification for Listing of UMBRAL ENERGY CORP. (the "Issuer")**

The Issuer hereby applies to have its securities qualified for listing and trading on the Canadian National Stock Exchange. There are currently **30,007,972** shares issued and outstanding and **21,161,400** shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing the non-refundable portion of the application fee of \$2,000 plus HST.

Yours very truly,  
Umbra Energy Corp.

*"Jag Bal"*

Jagdip Bal  
President and CEO

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