

**FORM 1A
APPLICATION LETTER**



October 7, 2014

Canadian National Stock Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of MGX Minerals Inc. (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, quotation and trading on the Canadian National Stock Exchange common shares.

There are currently 26,258,457 common shares issued and outstanding and 1,300,000 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement and the supporting documents set out in Appendix A to the Listing Application.

Yours very truly,

MGX Minerals Corp.

"Jared Lazerson"

Jared Lazerson
President and CEO

Enclosures