FORM 7

MONTHLY PROGRESS REPORT

Name of CSE Issuer: St-Georges Platinum and Base Metals Ltd

Trading Symbol: <u>SX</u>

Number of Outstanding Listed Securities: **30,344,532**

Date: October 2, 2014

1. Report on Business

St-Georges is a Nickel, Copper, Cobalt & Platinum Group Metals explorer with projects in the Province of Quebec, Canada. The Company owns 100% interest in the Villebon Property in the Abitibi region, which hosts copper, nickel and PGEs and 100% interest in the Julie and Isoukustouc nickel-copper-PGEs projects on the Quebec North Shore. St-Georges also owns the Franquelin Property on the Quebec North Shore prospected for base metals. Headquartered in Montreal, the Company's stock is listed on the CSE under the symbol SX on the OTCQX under the Symbol SXOOF and Frankfurt Stock Exchange under the symbol 85G1.

2. Other Corporate matters:

On September 25, 2014 St-Georges announced that it had entered an agreement to acquire the exclusive rights to the Poissons Blancs Nickel-Copper-Cobalt Property in Quebec from Khalkos Exploration Inc. (TSX-V:KAS). To acquire the property, St-Georges agreed to issue 800,000 shares of its capital over a period of 4 years starting in the Fall of 2015. Furthermore St-Georges agreed to transfer to Exploration Khalkos Inc. the Cooper Lake Project (Villebon East) which is comprised of 9 mineral claims in Abitibi, Quebec.

The parties agreed to establish the commercial value of the Cooper Lake Claims and the Poissons Blancs Property at CAD450,000 each. A 1.0% NSR in favour of each company was assigned to their respective properties, the latter being exercisable at any time and half of the royalty can be purchased for the sum of CAN \$500,000.

3. Summary of activities:

Julie Project. The Company is preparing the samples collected during the 2 surface drilling and channeling exploration campaigns conducted in fall 2013. Intersections with significant amounts of mineralization should be sent out for analysis by early October.



- A conditional agreement was reached with two Quebec North Shore prospectors in September for the acquisition of mining claims in the vicinity of St-Georges' current project. Conditional to assay results from samples collected by the vendors rendering set minimum grades, the company will issue 500,000 shares at closing of the transaction and 500,000 shares and \$15,000 no later than July 15, 2015. The transaction is also subject to bonus milestones payments conditional to measured and indicated NI 43-101 resource targets. The agreement also calls for \$125,000 of exploration expense over the next 24 months and the delivery of a NI 43-101 report within 24 months.

- There were no contract terminations or financing cancellations in September 2014.
- No new acquisition of asset in September 2014.
- Acquisition of new customers or loss of customers: none in September 2014.
- Brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks: no new developments to be described in September 2014.
- Employee hiring, terminations or lay-offs: the Company currently works with consultants and sub-contractors.
- Labour disputes: not applicable.
- Legal proceedings: A letter of Demand was received from a sub-contractor of the Company for work unpaid. The amount which is less than \$5,000 is not disputed by the Company and the management confirmed to the demanding party that the debt will be paid in October.
- Indebtedness incurred or repaid by the Issuer: not applicable.
- Options, warrants and shares issuances in September 2014
- Loans to Related Parties: none in September 2014
- The board of directors is as follows:
 - Frank Dumas, President, CEO & Director
 - Mark Billings, Chairman & Director
 - Guy Simard, Director
 - Herb Duerr, Director
 - David Grand, Director
 - Wei-Tek Tsai, Director



Certificate Of Compliance

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
- 2. As of the date hereof there was no material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
- 4. All of the information in this Monthly Progress Report is true.

October 02, 2014

(Signed)

Frank Dumas

President, CEO & Director



<i>Issuer Details</i> Name of Issuer: St-Georges PLATINUM & BASE METALS Ltd	For Month September 2014	Date of Report 02 October 2014
Issuer Address: 999 De Maisonneuve W. Suite 725		
City/Province/Postal Code Montreal, QC, H3A 3L4	Issuer Fax No. 403-770-8917	Issuer Telephone No.
Contact Name Frank Dumas	President, CEO & Director	Contact Telephone No. 514 295 9878
Contact Email Address <u>ceo@st-georgesplatinum.com</u>	Web Site Address www.stgeorgesplatinum.com	

