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**AMENDED  
FORM 1A**

**APPLICATION LETTER**

September 19, 2014

**Canadian Securities Exchange**  
220 Bay Street, 9<sup>th</sup> Floor  
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

**Re: Qualification for Listing of Deer Horn Metals Inc. (the “Issuer”)**

The Issuer hereby applies to have its common shares qualified for listing, quotation and trading on the Canadian Securities Exchange.

There are currently 15,435,317 common shares of the Issuer issued and outstanding and 841,000 common shares of the Issuer reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement and the supporting documents set out in Appendix A to the Listing Application.

Yours very truly,

**DEER HORN METALS INC.**

per:

/s/ “Tyrone Docherty”

Tyrone Docherty, CEO and Director