

FORM 7

MONTHLY PROGRESS REPORT

Name of CSE Issuer: **St-Georges Platinum and Base Metals Ltd**

Trading Symbol: SX

Number of Outstanding Listed Securities: **30,344,532**

Date: September 1, 2014

1. Report on Business

St-Georges is a Nickel, Copper, Cobalt & Platinum Group Metals explorer with projects in the Province of Quebec, Canada. The Company owns 100% interest in the Villebon Property in the Abitibi region, which hosts copper, nickel and PGEs and 100% interest in the Julie and Isoukustouc nickel-copper-PGEs projects on the Quebec North Shore. St-Georges also owns the Franquelin Property on the Quebec North Shore prospected for base metals. Headquartered in Montreal, the Company's stock is listed on the CSE under the symbol SX on the OTCQX under the Symbol SXOOF and Frankfurt Stock Exchange under the symbol 85G1.

2. Other Corporate matters:

Debenture conversion

During the month of August, debenture holders requested to convert the totality or partial amounts of the debentures they were holding. These debentures were issued in 2013 as part of a security for debt arrangement. The total amount converted represents \$178,000 of initial issued capital plus accrued interests. The total amount of \$189,587.10 was converted into 1,879,871 shares at a deemed value of \$0.10 per share.

This transaction increases the amount of shares issued and outstanding of the company from 28,448,661 to **30,344,532**.

3. Summary of activities:

Canadian Projects

There has been interest from third parties to acquire two of the Company's properties in Quebec. The proposed amounts imply a significant re-evaluation of these properties' value. Also, recent discoveries by other explorers in the areas surrounding these projects will require the Company to revise most if not all of the valuation of its Quebec's projects.

Julie Project. The Company is preparing the samples collected during the 2 surface drilling and channeling exploration campaigns conducted in fall 2013. Intersections with significant amounts of mineralization should be sent out for analysis by early October.

- No new contracts with related parties need to be disclosed in August 2014.
- There were no contract terminations or financing cancellations in August 2014.
- No new acquisition of asset in August 2014.
- Acquisition of new customers or loss of customers: none in August 2014.
- Brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks: no new developments to be described in August 2014.
- Employee hiring, terminations or lay-offs: the Company currently works with consultants and sub-contractors.
- Labour disputes: not applicable.
- Legal proceedings: none to be reported.
- Indebtedness incurred or repaid by the Issuer: not applicable.
- Options, warrants and shares issuances in August 2014: Please see detailed note in section 2
- Loans to Related Parties: none in August 2014

- The board of directors is as follows:
 - Frank Dumas, President, CEO & Director
 - Mark Billings, Chairman & Director
 - Guy Simard, Director
 - Herb Duerr, Director
 - David Grand, Director
 - Wei-Tek Tsai, Director

Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there was no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).
4. All of the information in this Monthly Progress Report is true.

September 01, 2014

(Signed)

Frank Dumas

President, CEO & Director

Issuer Details Name of Issuer: St-Georges PLATINUM & BASE METALS Ltd		For Month August 2014	Date of Report 01 September 2014
Issuer Address: 999 De Maisonneuve W. Suite 725			
City/Province/Postal Code Montreal, QC, H3A 3L4		Issuer Fax No. 403-770-8917	Issuer Telephone No.
Contact Name Frank Dumas		President, CEO & Director	Contact Telephone No. 514 295 9878
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