



**ANEXCO RESOURCES LTD.  
810-675 West Hastings Street  
Vancouver, BC V6B 1N2  
Tel: 604.782.4191 Fax: 604.637.9614**

*\*THIS NEWS RELEASE IS NOT FOR DISSEMINATION IN THE UNITED STATES\**

**Anexco Resources Ltd. Announces a Non-brokered Private Placement**

**Vancouver, British Columbia – August 28, 2014** – Anexco Resources Ltd. (“Anexco”) (CSE: AXO)

**Proposed Private Placement:** Anexco Resources Ltd. would like to announce a non-brokered private placement of up to \$200,000 by the issue of up to 1,111,111 units (each a “Unit”) of common stock in the capital of the Company (“Share”) at a price of \$0.18 per Unit. Each Unit consists of one Share and one-half of one non-transferable Share purchase warrant (“Warrant”). Each whole Warrant is convertible into one Share for a period of one year from the date of closing of the private placement (“Closing Date”) at a price of \$0.36 per Share. Shares issued pursuant to this private placement and any shares issued for the exercise of the Warrants are subject to a four-month hold period from the Closing Date. The proceeds of the private placement will be used for general working capital and to fund the BioCanna ADM kiosk project announced in a news release filed with SEDAR on August 21, 2014.

A finder’s fee of 8% will be paid to qualified finders.

On behalf of the Board of Directors of Anexco Resources Ltd.

*“Rudy de Jonge”*

Rudy de Jonge, Director, CEO

*“Michael Martinz”*

Michael Martinz, Director, President

THE CSE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ACCURACY OR ADEQUACY OF THIS RELEASE.

*This news release includes certain statements that may be deemed "forward-looking statements". The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "would", "project", "should", "believe" and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. These statements speak only as of the date of this News Release. Actual results could differ materially from those currently anticipated due to a number of factors and risks including various risk factors discussed in the Company's disclosure documents which can be found under the Company's profile on [www.sedar.com](http://www.sedar.com).*