

FORM 1A

June 26, 2014

Canadian National Stock Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Target Capital Inc. (the "Issuer")

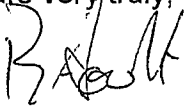
The Issuer hereby applies to have its Common Shares ("Shares") qualified for listing, quotation and trading on the Canadian National Stock Exchange.

There are currently 3,851,863 Shares issued and outstanding.

Please find enclosed, in duplicate, Form 1B Listing, Form 2A Draft Listing Statement, the supporting documents set out in Appendix A to the Listing Application and Personal Information Forms for each of the Directors and Officers. The Application Fee will be sent under separate cover.

The Form 2B Listing Summary and Listing Agreement will be provided upon approval of the Listing Statement.

Yours very truly,



Ryan Hault
CFO