

FORM 2B LISTING SUMMARY

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| Issuer Name: Lions Gate Metals Inc. | | | Listing Statement Date: June 17, 2014 | |
| Address: Suite 490-580 Hornby Street Vancouver, British Columbia, V6C 3B6 | | | Brief Description of the Issuer's Business: Mineral exploration and development | |
| Company Contact: Christina Boddy | | | Securities outstanding | |
| Phone: 604.614.1034 | | | Symbol LGM | Type Common |
| | | | Number 7,036,921 | CUSIP 53626Q204 |
| Fax: 604.683.7589 | | | If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A | |
| E-mail: cboddy@lionsgatemetals.com | | | Dates of Press Release and Any Public Filings Concerning the Event: N/A | |
| Jurisdiction of Incorporation: British Columbia | | | Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): | |
| Website: www.lionsgatemetals.com | | | Last: July 11, 2013 | |
| Fiscal Year End: December 31 | | | Next Annual: August, 2014 (not yet scheduled) | |
| Financial Information as at: March 31, 2014 | | | Board of Directors: | |
| Current Assets | <u>[March 31, 2014]</u> \$142,554 | <u>[December 31, 2013]</u> \$146,576 | Name | Position |
| Working Capital | \$70,347 | \$100,221 | Arni Johannson | Interim CEO, Interim President and Director |
| Total assets | \$5,749,048 | \$5,855,010 | William Filtness | Director |
| Long-term liabilities | N/A | N/A | Peter Born | Director |
| Shareholders equity | \$5,676,841 | \$5,808,655 | Alex Helm | Director |