



MNA: CSE MGRZF:OTCQX

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June 3, 2014

POSTED IN LISTINGS DISCLOSURE HALL

CSE
220 Bay Street, 9th Floor
Toronto, ON
M5J 2W4

Dear Sirs/Mesdames

Re: Magna Resources Ltd. (the “Company”) – Confirmation of Receipt of Private Placement Proceeds

The Company has closed a non-brokered private placement of 266,666 units (“Units”), announced on June 2, 2014, and in accordance with section 2.7 of CSE Policy 6 *Distributions*, the Company confirms that it has received proceeds of \$39,999.90.

The Company now has 55,332,898 common shares issued and outstanding.

Yours truly,

“Mike Sieb”

Mike Sieb,
President