

May 12, 2014

Canadian Securities Exchange
200-1090 West Pender St
Vancouver, BC V6E 2N7

Attention: Listings Officer

Dear Sirs:

**Re: Rockshield Capital Corp.
Transfer Agency and Registrar Services**

We are pleased to confirm that Valiant Trust Company in the city of Vancouver, British Columbia has been duly appointed as the Transfer Agent and Registrar for the common shares of Rockshield Capital Corp. effective to be disclosed.

We further confirm that Valiant has a supply of share certificates for Rockshield Capital Corp. and is in a position to effect transfers of shares within the time frames prescribed by the Canadian Securities Exchange.

There will be no certificate fee charged to the presenter for any transfers requested.

We trust this information is satisfactory for your purposes.

Yours truly,

VALIANT TRUST COMPANY

Lindsay Levasseur
Account Manager



cc: Chase Management Ltd.
Attn: Arabella Smith
cc: CuOro Resources Corp.

