

FORM 1A

APPLICATION LETTER

**Meridex Software Corporation
#350 – 409 Granville Street
Vancouver, B.C., V6C 1T2**

April 15, 2014

Canadian National Stock Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Meridex Software Corporation (the “Issuer”)

The Issuer hereby applies to have its common shares qualified for listing, quotation and trading on the Canadian National Stock Exchange. There are currently 33,689,285 common shares issued and outstanding and 3,368,928 common shares reserved for issuance.

Please find enclosed, in duplicate, draft Form 2A Listing Statement including the Company’s audited financial statements for the years ending 2011-2013 and the unaudited financial statements for the interim period ending December 31, 2013, Form 3 Personal Information Forms of Messrs. Craig Schneider and Stephen Tong (we will file the PIF of Ms. Terese Gieselman, CFO of the Company, shortly hereafter), and a cheque representing the non-refundable portion of the application fee of \$2,650 including GST.

Yours very truly,

MERIDEX SOFTWARE CORPORATION

Per: Stephen Tong, Director