



MNA: CSE MGRZF:OTCQX

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April 15, 2014

POSTED IN LISTINGS DISCLOSURE HALL

CSE
220 Bay Street, 9th Floor
Toronto, ON
M5J 2W4

Dear Sirs/Mesdames

Re: Magna Resources Ltd. (the “Company”) – Confirmation of Receipt of Private Placement Proceeds

The Company has closed a non-brokered private placement of 767,000 units (“Units”), announced on March 27, 2014, and in accordance with section 2.7 of CNSX Policy 6 *Distributions*, the Company confirms that it has received gross proceeds of \$115,050. Finders’ fees of \$1,500 were paid for net proceeds of \$113,550.

The Company now has 55,066,232 common shares issued and outstanding.

Yours truly,

“Mike Sieb”

Mike Sieb,
President