

**NEWLOX GOLD VENTURES CORP.**  
**Announces: Closing of Acquisition of Oro Roca SA - Company Update**

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**Vancouver, 14 April, 2014** – Newlox Gold Ventures Corp. (“Newlox” or the Company; CSE: LUX / Frankfurt: NGO) is pleased to announce it has closed on its acquisition of 100% of the shares of Oro Roca S. A. (Oro). Newlox issued 20 Million common shares as consideration for the acquisition for a total issued share capital of 45,006,911. The consideration paid is supported by an independent valuation & fairness opinion undertaken by RWE Growth Partners, Inc. of Vancouver British Columbia, which valued the transaction at \$4.5 Million.

A recently installed environmental reclamation pilot plant has been operating for almost one month and consistent positive results are being achieved (processing existing tailings acquired from various local artisanal mining operations on individually negotiated terms). For the first 20 days the pilot plant yielded approximately 500 kilograms of gold concentrate, averaging 320 grams per tonne as confirmed by three labs. This is the result of reprocessing high-grade tailings, and is in line with forecasts.

During this period samples from tailings stockpiles were shipped to the University of British Columbia and other processing technology providers for analysis and design of an optimized reprocessing circuit. The UBC testing has confirmed the company’s assays, indicating an average head grade of 22.73 grams per tonne in the tailings. An investigation of gold grain size distribution has revealed that the largest proportion of the gold is contained within the fines, providing excellent data for the evaluation of processing techniques. Lab concentrate testing indicates that a combination of gravity concentration and flotation can achieve 70 per cent recovery. The ultimate objective however, is to achieve + 85% recovery. Lower recovery will be profitable and therefore will be acceptable in the meantime.

The Company plans to reach processing capacity of 384 tonnes per month within the next month jumping to 2,496 within the following three months. A preliminary estimate for environmental reclamation costs approximate 28% of the achieved revenue (inclusive of all costs, basis \$1,200 per oz gold).

Income generated through the Company’s already functioning trading program will supplement that from the reclamation business and should support organic growth over the longer term. This program is proving its viability and is gaining momentum. Early results are encouraging. Frequent trades at modest margins will yield +20% monthly profits.

Mr. Jeffrey Benavides has been appointed as Director and CFO of Newlox Gold Ventures Corp, replacing Donald Gordon who continues as Director and CEO. Mr. Jeffrey Benavides continues as President of Oro Roca, S.A. Ryan Jackson is appointed VP Corporate Development, and continues on the board as announced on 10<sup>th</sup> January 2014.

### **About Newlox Gold**

Newlox Gold Ventures Corp. is a gold processing and trading company pursuing precious metal related business opportunities in Latin America and is focused on Nicaragua, Ecuador and Costa Rica. In collaboration with the Norman B. Keevil Institute of Mining Engineering at the University of British Columbia and with its experienced team of qualified people in Central America it is applying innovative processing technologies to historical tailings to achieve precious metals extraction and soil remediation.

Newlox’s emphasis is on soil remediation, social responsibility and extraction of gold, silver and contaminants without the associated risks and costs in time and money of exploration, definition, mining and grinding. The Company is confident there are an abundance of opportunities to propagate its business model. The Company is also engaged in gold trading from various sources, including artisan miners, recycling, and private sellers.

The longer term objective of Newlox Gold Ventures Corp is to establish a dividend paying enterprise which will allow its shareholders to not only participate in equity value growth but also to share in profits, all the while contributing to an environmental cleanup effort and setting a high standard of social responsibility.

ON BEHALF OF THE BOARD  
“Donald Gordon” President

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