



March 27, 2014

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

Re: Qualification for Listing of Dundee Sustainable Technologies Inc.

The Issuer hereby applies to have the following securities qualified for listing, quotation and trading on the Canadian Securities Exchange: Subordinated Voting Shares.

At the time of listing there will be 228,120,202 subordinated voting shares issued and outstanding.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, the supporting documents set out in Appendix A to the Listing Application and a cheque representing \$12,500 plus HST.

Yours truly,

DUNDEE SUSTAINABLE TECHNOLOGIES INC.

Per:

A handwritten signature in black ink that reads "Luce L. Saint-Pierre".

Luce L. Saint-Pierre
Corporate Secretary

Encls.