

FORM 2B

LISTING SUMMARY

Issuer Name: Dundee Sustainable Technologies Inc.	Listing Statement Date: March 25, 2014								
Descriptions of securities to be listed: Subordinated voting shares									
Address: 600 de Maisonneuve Blvd. West Suite 2750 Montreal, QC H3A 3J2	Brief Description of the Issuer's Business: The Issuer is engaged in the development of a process called Chlorination Extraction of Precious Metals (the “ Process ”) whereby precious metals such as gold and silver are extracted by chlorination. The Issuer believes that the Process is an environmentally friendly alternative to cyanidation, the conventional process used by the mining industry that presents many disadvantages and creates environmental hazards.								
Company Contact: Luce Saint-Pierre	Description of securities outstanding Subordinate voting shares and Multi voting shares								
Phone: 514-866-6001 ext. 230	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Symbol</th> <th style="text-align: left;">Type</th> <th style="text-align: left;">Number</th> <th style="text-align: left;">CUSIP</th> </tr> </thead> <tbody> <tr> <td style="text-align: left;">DST</td> <td style="text-align: left;">Subordinated voting shares</td> <td style="text-align: left;">228,120,202</td> <td style="text-align: left;">265282103</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	DST	Subordinated voting shares	228,120,202	265282103
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DST	Subordinated voting shares	228,120,202	265282103						
Fax: 514-866-6193	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: Merger with Creso Exploration Inc.								

E-mail: llsp@dundeetechnologies.com		Dates of Press Release and Any Public Filings Concerning the Event: February 28, 2014	
Jurisdiction of Incorporation: Canada		Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): December 5, 2013	
Website: www.dundeetechnologies.com			
Fiscal Year End: December 31			
Financial Information as at: Dec. 31, 2014 (million \$)		Board of Directors:	
Working Capital	1.5	Name Pierre Gauthier	Position Director, Chairman and Interim President and CEO
Total assets	10.4	Jean-Marc Lalancette	Director, Vice-President, Research & Development
Long-term liabilities	Nil	Brahm Gelfand	Director
Shareholders' equity	9.9	Hubert Marleau	Director
		Ned Goodman	Director
		Mark Goodman	Director
		Ronald Singer	Director