

NOT FOR DISSEMINATION IN THE UNITED STATES OR FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES AND DOES NOT CONSTITUTE AN OFFER OF THE SECURITIES DESCRIBED HEREIN.

VOODOOVOX INC. ANNOUNCES CLOSING OF PRIVATE PLACEMENT

\$4.9M gross proceeds

Toronto, Ontario February 6, 2014 – VoodooVox Inc. (CSE: VVX) ("VoodooVox" or the "Company"), is pleased to announce that further to its press release dated February 5, 2014, the Company has closed a private placement financing (the "Financing") for gross proceeds of approximately \$4.9 million as follows:

- (i) \$4,825,000 through the issuance of an aggregate of 96,500,000 common shares in the capital of the Company (the "Common Shares") at a price of \$0.05 per Common Share (the "Issue Price") consisting of the UFM Financing and the Concurrent Offering (as such terms are defined herein); and
- (ii) the issuance of a secured debenture for gross proceeds of \$100,000 with an annual interest rate of 13.5% (the "Debenture").

This news release does not constitute, and the subject matter hereof is not, an offer for sale, or a solicitation of an offer to buy, in the United States or to any "U.S. Person" (as such term is defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "1933 Act")) of any equity or other securities of VoodooVox Inc. The securities of VoodooVox Inc. have not been registered under the 1933 Act and may not be offered or sold in the United States (or to a U.S. Person) absent registration under the 1933 Act or an applicable exemption from the registration requirements of the 1933 Act.

About VoodooVox Inc.

VoodooVox is a leader in performance based mobile advertising processing billions of transactions for a marquee list of global clients, agencies, advertisers and publishers. Our full service mobile ad network and campaign management platform drives precision-targeted local and national ad campaigns for brand promotion, brand engagement and lead-generation. Additionally, VoodooVox provides platform services for ad serving, analytics, call tracking, and hyper local campaign targeting to a growing list of mobile ecosystem partners. Visit www.voodoovox.com for more info.



For More Information

Alex Pekurar, CPA, CA
Chief Financial Officer
416.619.3900 ext. 3903
alex.pekurar@voodoovox.com
www.voodoovox.com

Caution regarding forward-looking information

Certain statements in this news release constitute “forward-looking” statements which relates to future events and the Company’s future performance. Forward looking statements include the anticipated use of proceeds, the expansion of the Company’s US mobile advertising network, the expansion of the Company’s sales force and effect this expansion may have on sales and the receipt of the required approvals for the Financing. Forward-looking statements are based upon the opinions, expectations and estimates of management of the Company and, in some cases, information received from or disseminated by third parties, and are subject to a variety of known and unknown risks, uncertainties and other factors that could cause actual events or results to differ materially from those anticipated, expressed or implied by such forward-looking statements.

Although the forward-looking statements contained in this news release are based upon what management of the Company believes are reasonable assumptions on the date of this news release, the Company cannot assure investors that actual results will be consistent with these forward-looking statements. Forward-looking statements involve significant risks and uncertainties, they should not be read as guarantees of future performance or results, and they will not necessarily be accurate indications of whether or not such results will be achieved. Actual results could differ materially from those anticipated due to a number of factors and risks.

The forward-looking statements contained in this press release are made as of the date hereof and the Company disclaims any intention or obligation to update or publicly revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required under applicable securities laws. Furthermore, the Company does not assume responsibility for the accuracy and completeness of the forward looking statements set out in this news release. The Company’s forward looking statements are expressly qualified in their entirety by the foregoing cautionary statements.

The CSE has not reviewed, approved or disapproved the content of this press release.

