

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN NATIONAL STOCK EXCHANGE (“CNSX”)

Alabama Graphite Corp. (the “Issuer”) hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

Date: January 31, 2014.

“John Morita”

(Signature)

John Morita, CFO

(Print Name)

Suite 804 – 750 West Pender Street
Vancouver, BC V6C 2T7

(Print Office)