

Notice of Change in Corporate Structure

Pursuant to Section 4.9 of National Instrument 51-102

Item 1 Names of the Parties to the Transaction

Undur Tolgoi Minerals Inc. (now Khot Infrastructure Holdings, Ltd.)

Item 2 Description of the Transaction

Undur Tolgoi Minerals Inc. has changed its name to Khot Infrastructure Holdings, Ltd.

Item 3 Effective Date of the Transaction

January 7, 2014.

Item 4 Name of Each Party, if any that ceased to be a Reporting Issuer subsequent to the Transaction and of each continuing entity.

N/A

DATED the 14th day of January, 2014.