

VIA ELECTRONIC TRANSMISSION

January 13, 2014

CANADIAN SECURITIES EXCHANGE

CNSX Markets Inc.

220 Bay Street, 9th Floor
Toronto, ON, M5J 2W4

RE: Khot Infrastructure Holdings, Ltd. (“the Company”)

This will confirm that Equity Financial Trust Company (“Equity”) has been appointed as Transfer Agent and Registrar for the securities of **Khot Infrastructure Holdings, Ltd.** in the City of Toronto.

This will also confirm that the Company has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. Equity maintains an inventory of security paper and is able to process transfers of ownership and issue certificates in accordance with these standards on a timely basis.

The normal fee for transferring ownership is \$6.00 per certificate. The CUSIP number is **G52720102**.

Yours Truly,

EQUITY FINANCIAL TRUST COMPANY

Per:



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