



April 14, 2016

Canadian Securities Exchange
9th Floor - 220 Bay Street
Toronto, ON M5J 2W4

Dear Sirs/Mesdames;

**Re: GeoNovus Media Corp. (the "Company")
Debt Conversion – Closed April 14, 2016**

The Company hereby confirms it had incurred liabilities of **\$589,423.65** to subscribers of common shares in the Company in connection with the private placement consisting of debt conversions disclosed in its Form 9 Notice of Proposed Issuance of Listed Securities dated and filed with the Canadian Securities Exchange on April 13, 2016 (the "**Form 9**").

Yours truly,

GeoNovus Media Corp.

Per:

/s/ Joe Wowk _____

Joe Wowk
Director