

FORM 1A
APPLICATION LETTER

EXEBLOCK TECHNOLOGY CORPORATION

November 15, 2017

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, ON M5J 2W4

Attention: Robert Theriault, Director, Listings & Regulations

Dear Sir:

Re: Qualification for Listing of eXeBlock Technology Corporation (the "Issuer")

The Issuer has applied to have the common shares of the Issuer qualified for listing on the Canadian Securities Exchange (the "CSE"). The Issuer is a reporting issuer in British Columbia and Alberta and filed a final non-offering prospectus (the "**Prospectus**") dated November 9, 2017 with the British Columbia Securities Commission (the "**BCSC**") and the BCSC issued a final receipt on November 9, 2017.

Effective September 6, 2017 the Issuer completed the acquisition of all the issued and outstanding shares of eXeBlock Technology Inc. ("**eXeBlock Inc.**") in exchange for the issuance of common shares of the Issuer to the shareholders of eXeBlock Inc. on a two-for-one basis, which constituted a reverse takeover (the "**Transaction**").

In conjunction with the Transaction, the Issuer also completed a private placement of subscription receipts (the "**Subscription Receipts**") at a price of \$0.35 per Subscription Receipt to raise gross proceeds of \$6,197,600 (the "**Private Placement**"). On November 15, 2017, the Subscription Receipts were exchanged for common shares of the Issuer on a one-for-one basis and the proceeds of the Private Placement were released to the Issuer.

There are currently 61,404,031 common shares of the Issuer issued and outstanding, and warrants to purchase up to 2,600,000 common shares at a price of \$0.05 per share until August 14, 2020 and finder's warrants to purchase up to 1,328,057 common shares at a price of \$0.35 per share until November 15, 2019.

Please find enclosed:

1. Form 1B Listing Application, originally executed;
2. Form 2A Listing Statement, originally executed, comprised of the Prospectus (including all Schedules) as Schedule A and additional information required by Form 2A that is not contained in the Prospectus as Schedule B;
3. Form 2B Listing Summary;
4. Form 4 Listing Agreement, originally executed, in duplicate;
5. Two Form 9 Notices of Issuance of Securities regarding the Transaction and the Private Placement. We seek a waiver of the disclosure of the identities of all recipients of

- common shares pursuant to the Transaction and the financing, but have disclosed details regarding all common shares issued to Related Persons;
6. Form 6 Certificate of Compliance;
 7. SEDI profiles and reports for each director and officer of the Issuer, who holds common shares of the Issuer;
 8. Boughton Law Corporation's legal opinion and an Officer's Certificate in support of the opinion; and
 9. Certificate of Good Standing of the Issuer.

We also enclose the following supporting documents set out in Appendix A to the Listing Application, which were not provided in the Issuer's initial Listing Application submission dated October 13, 2017:

- a. Previously filed.
- b. Previously filed.
- c. Previously filed.
- d. Previously filed.
- e. Previously filed.
- f. N/A.
- g. N/A.
- h. See submission below related to the requirements of sections 1.4 and 1.6 of Appendix A to Policy 2.
- i. N/A.
- j. A copy of the final receipt issued by the BCSC in respect of the Prospectus.
- k. A void cheque for automatic withdrawal of monthly maintenance fee.
- l. A cheque in the amount of \$10,000 plus GST for the balance of the listing fees.

Also enclosed is a copy of the following material contract of the Issuer not previously filed:

- a. Escrow Agreement dated November 9, 2017 among the Issuer, National Issuer Services Ltd. as escrow agent and the holders of escrowed common shares.

As evidence that the Issuer will meet the requirements of sections 1.4 and 1.6 of Appendix A – Equity Securities to Policy 2 we advise that eXeBlock Inc. was formed to capitalize on the opportunities available in blockchain technology development. Since incorporation, eXeBlock Inc. has begun development work on its first two proprietary blockchain decentralized applications “DApps”, namely a charity fundraising DApp and a DApp that can be used by any blockchain software allowing users to easily convert traditional currencies for cryptocurrency to use in applications. eXeBlock expects to launch its first DApp in June 2018, and the second DApp in September 2018. eXeBlock will have the financial resources from the Private Placement to achieve its stated business objectives for 12 months following listing, will have more than the minimum of \$200,000 in working capital at the time of listing, and has advanced to a stage of development at which additional financing is typically available to companies in the blockchain industry.

We look forward to hearing from you at your earliest convenience.

Yours very truly,

EXEBLOCK TECHNOLOGY CORPORATION

Per:



Robert Randall, CFO