## FORM 9

## NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES (or securities convertible or exchangeable into listed securities)

Please complete the following:

Name of Listed Issuer: BLACKICE ENTERPRISE RISK MANAGEMENT INC. (the

"Issuer").

Trading Symbol: BIS

Date: April 8, 2016

Is this an updating or amending Notice: ☐Yes ☐No

If yes provide date(s) of prior Notices: N/A

Issued and Outstanding Securities of Issuer Prior to Issuance: 95,199,544

Date of News Release Announcing Private Placement: March 14, 2016

Closing Market Price on Day Preceding the Issuance of the News Release: **\$0.05** 

1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)

Full Name & Residential Address of Placee	Number of Units Purchased or to be Purchased	Purchase price per Unit (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relation- Ship to Issuer (2)
Accent Marketing GMBH Sendlinger Str. 24 80331 Munich, Germany	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Dr. Attila Bondar Hungary 1141 Budapest Ov u. 91/C	300,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A

Full Name & Residential Address of Placee	Number of Units Purchased or to be Purchased	Purchase price per Unit (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relation- Ship to Issuer (2)
Magellan Capital Advisors Ltd. 4 <sup>th</sup> Floor, 28 Queens Road Central Hong Kong	500,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Dale Paruk 20569 – 20 <sup>th</sup> Avenue Langley, BC V2Z 2A3	305,000	\$0.05		Sec. 2.3 of NI 45-106	1,645,000	April 8, 2016	N/A
IR-World.com Finanzkommunikation GmbH Wickepointgasse 13 A-4611 Buchkirchen Austria	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Toon Van Ginderen Staartsestraat 52 5635 RC Haigbergen The Netherlands	300,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Edwin Van Breemen Het SPUL 28 3832 JH Lensden The Netherlands	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Rene Clignett Irisstraat 12 2015 At Haarlem The Netherlands	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Gijsbertus H. Kok Toermalijn 33 3831 DB Leusden The Netherlands	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Marc van Meteren Acaciastraat 1 5386 GA Geffen The Netherland	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Arie Plomp Hagedisweide 3 3437 VN Nieuwegein The Netherlands	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Adolf Parzl Schwabelweiser Donauufer 6 93055 Regensberg Germany	300,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A

Full Name & Residential Address of Placee	Number of Units Purchased or to be Purchased	Purchase price per Unit (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relation- Ship to Issuer (2)
Ronald Bruinsma YPK F/D Fearwei 82 Sgisky Leeuwarden The Netherlands	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Peter Tromp Wederikstraat 127 2403 CD Alphen A/D RYN The Netherlands	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Jaap Van Bergen Langegracht 42 A. 3601 AJ Maarssen The Netherlands	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Christian Thans Krenersdreef 6 c 6276 SX Naastricht The Netherlands	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Jozeph Verbon MEVR. V. Vollenhovenpark 21 3971 CW Driebergen The Netherlands	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Hans Janshen Moleneind 8 5431 HW CUYK The Netherlands	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Dr. Thomas Hatzl Ohlmullerstr. 14 81541 Munchen Germany	300,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Alwin Tetteroo Boylestraat P 1171 KL Banhoeverdorp The Netherlands	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Marc Joosten Rigt Pad 1 5281 LZ Boxtel The Netherlands	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Petrus Johannes Broeders Doesburgstraat 66 5043 GD Tilberg The Netherlands	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Yvan Janssens Van Roostsraat 3 8670 Oostdiunkerke Belgium	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A

Full Name & Residential Address of Placee	Number of Units Purchased or to be Purchased	Purchase price per Unit (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relation- Ship to Issuer (2)
Edo Jan Veenis Graspol 2 2841 RN Moordrecht The Netherlands	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Rogier Botting Mezenplein 14 256625 De Haig The Netherlands	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Christa Van Ittersum Van Heuven Goedhartlaan 350 1181 LJ Amstelveen The Netherlands	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Ben Bruggerman Dascottelei 126-3 B-2100 Deurne Belgium	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Marcel Neering Turfstreek 61 3766 Hs Soest The Netherlands	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Mrs. Renny van Wijk De Brei 12 4031 JE Ingen The Netherlands	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Jan Wijchers Sleutelbosch 5 5421 KZ Gemert The Netherlands	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Gerard Kamp Vredenburg 107 2036 HD Haarlem The Netherlands	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Martin Vandamme Veeweide 44 B-8200 Sint-Michiels Belgium	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Jasper Nederbragt Carlo-Schmid-Strasse 8 D-81739 München Germany	100,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Neil Allen 1996 West 42 <sup>nd</sup> Avenue Vancouver, BC V6M 2B1	300,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	DAP	N/A

Full Name & Residential Address of Placee	Number of Units Purchased or to be Purchased	Purchase price per Unit (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relation- Ship to Issuer (2)
Barbara Allen 1996 West 42 <sup>nd</sup> Avenue Vancouver, BC V6M 2B1	300,000	\$0.05		Sec. 2.3 of NI 45-106	300,000	DAP	N/A
Lykar Development Ltd. 2421 Glacier Court, Unit 19 Kelowna, BC V1V 3A6	200,000	\$0.05		Sec. 2.3 of NI 45-106	1,004,999	DAP	N/A
Bennie Hoornveld Noorderdwarsvaart 77 9201 KH Drachten The Netherlands	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Christine Choo Ghim Wee 6 Hullet Road #10-01 Singapore 229159	150,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A
Leon van Dam Rozemarijnsingel 5 3544 AE Utrecht The Netherlands	200,000	\$0.05		Sec. 2.3 of NI 45-106	Nil	April 8, 2016	N/A

- (1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.
- (2) Indicate if Related Person.
- 1. Total amount of funds to be raised: \$357,750
- 2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. The proceeds will be used to hire resources in Vietnam to facilitate the execution of projects, the acquisition of new clients and for general working capital.
- 3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: **Not applicable**
- 4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. **Not applicable**

5.	Descri	ption of securities to be issued:
	(a)	Class <u>Common shares</u>
	(b)	Number <u>7,115,000</u>
	(c)	Price per security <b>\$0.05</b>
	(d)	Voting rights Each Share is entitled to one vote
6.		e the following information if Warrants, (options) or other convertible ties are to be issued:
	(a)	Number <u>3,577,500</u> .
	(b)	Number of securities eligible to be purchased on exercise of Warrants (or options) 3,577,500
	(c)	Exercise price <b>\$0.10</b>
	(d)	Expiry date <b>Two years after issuance date</b> .
7.	Provid <b>applic</b>	e the following information if debt securities are to be issued: <b>Not</b>
	(a)	Aggregate principal amount
	(b)	Maturity date
	(c)	Interest rate
	(d)	Conversion terms
	(e)	Default provisions
8.	finder's	e the following information for any agent's fee, commission, bonus or s fee, or other compensation paid or to be paid in connection with the nent (including warrants, options, etc.):
	(a)	Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):

CM-Equi Kaufinge Munich,		y AG 20, 80331 Germany
	(b)	Cash <u>\$23,400</u>
	(c)	Securities: None
	(d)	Other Not applicable
	(e)	Expiry date of any options, warrants etc. Not applicable
	(f)	Exercise price of any options, warrants etc. Not applicable
Ha Suite Vancouv	er,	ywood Securities Inc. 700, 200 Burrard Street BC V6C 3L6
	(b)	Cash <u>\$800</u>
	(c)	Securities: None
	(d)	Other Not applicable
	(e)	Expiry date of any options, warrants etc. Not applicable
	(f)	Exercise price of any options, warrants etc. Not applicable
PI		Financial Corp. Suite 1900, 666 Burrard Street
Vancouv	er,	BC V6C 3N1
	(b)	Cash <u>\$3,200</u>
	(c)	Securities: None
	(d)	Other Not applicable
	(e)	Expiry date of any options, warrants etc. Not applicable
	(f)	Exercise price of any options, warrants etc. Not applicable

State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship: **Not applicable** 

9. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.). **None** 

State whether the private placement will result in a change of control. **Not** applicable

- 10. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. **Not applicable.**
- 11. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102...

2.	Acqui	isition	Not a	pp	licable	٤.

	1-								
1.	location compl	Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material:							
2.	agree disclo	le details of the acquisition including the date, parties to and type oment (eg: sale, option, license etc.) and relationship to the Issuer. The sure should be sufficiently complete to enable a reader to appreciate gnificance of the acquisition without reference to any other material:							
3.	acquis	le the following information in relation to the total consideration for the sition (including details of all cash, securities or other consideration) and equired work commitments:							
	(a)	Total aggregate consideration in Canadian dollars:							
	(b)	Cash:							
	(c)	Securities (including options, warrants etc.) and dollar value:							
	(d)	Other:							
	(e)	Expiry date of options, warrants, etc. if any:							
	(f)	Exercise price of options, warrants, etc. if any:							
	(g)	Work commitments:							

4.		State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).								
5.						ct of the acquisi	tion ——			
6.		sition and t				euer pursuant te ed are describ				
	Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer (1)			
·	1) Indicate if Rela									
7.						the vendor has	•			
8.	finder	's fee, or ot	her compen		r to be paid i	ommission, born connection wi				
	(a)	comper a corpo	nsation in co pration, iden % or more o	onnection with tify persons of of the voting sl	the acquisition the acquisition that the acquisitio	ner person rection (name, addressing voting on to the Issuer):	ess. If control			
	(b)	Cash _					<u> </u>			
	(c)	Securiti	es				·			
	(d)	Other _					·			
	(e)	Expiry (	Expiry date of any options, warrants etc.							

	(f) Exercise price of any options, warrants etc.	_ ·
	State whether the sales agent, broker or other person receiving compensati in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship.	ion
	<u> </u>	
0.	If applicable, indicate whether the acquisition is the acquisition of an intercine property contiguous to or otherwise related to any other asset acquired the last 12 months.	

## **Certificate Of Compliance**

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
- 2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
- 3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
- 4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated **April 8, 2016**.

Dianne Szigety
Name of Director or Senior
Officer
"D. Szigety"
Signature
Corporato Socratory
Corporate Secretary Official Capacity
Official Capacity