



December 31, 2021

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

Re: DeepRock Minerals Inc. (the “Company”) – Private Placement

The Company hereby confirms that it has closed its non-brokered private placement, receiving gross proceeds of \$125,675 from the sale of 2,285,000 flow-through units.

Yours truly,
DEEPROCK MINERALS INC..

“Andrew Lee”

Per:
Andrew Lee, CEO & Director