



February 22, 2021

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

Re: Goldrea Resources Corp. (the "Company") – Private Placement

The Company hereby confirms that it has closed its non-brokered private placement, receiving gross proceeds of \$417,500 from the sale of 8,350,000 units.

Yours truly,
GOLDREA RESOURCES CORP.

"James Elbert"

Per:
James Elbert
President and CEO