

LIHT CANNABIS CORP.

LETTER OF TRANSMITTAL

Relating to the consolidation and name change of the Common Shares of Liht Cannabis Corp. (“Liht” or the “Corporation”).

The completed letter of transmittal, accompanied by the share certificate(s) or DRS Advices(s) of Liht should be personally delivered or forwarded to Laurel Hill Advisory Group (the “Depository Agent”).

The Depository Agent is:



Laurel Hill Advisory Group
70 University Avenue, Suite 1440
Toronto, ON M5J 2M4

By Registered Mail, Hand or Courier:

70 University Avenue, Suite 1440
Toronto, Ontario, M5J 2 M4

By Mail:

PO Box 370, STN Adelaide
Toronto, Ontario
M5C 2J5

Facsimile and/Email:

1-416-646-2415/ inquiries @laurelhill.com

DO NOT FORWARD SHARE CERTIFICATES TO THE HEAD OFFICE OF LIHT CANNABIS CORP.

PLEASE TYPE OR WRITE LEGIBLY IN BLOCK LETTERS.

The undersigned hereby delivers to you the following share certificate(s) or DRS Advices(s) representing Common Shares of Liht Cannabis Corp. of which the undersigned has full power and authority to deposit, sell, assign and transfer.

Number on certificate(s)/DRS Advice(s)	Name in which registered	Number of Common Shares shown on face of certificate(s)/DRS Advices(s)

(Attach additional list if the space above is insufficient)

The Depository Agent is hereby requested and authorized to issue new certificates/DRS Advice(s) of Citation Growth Corp. on the following basis, namely for every four (4) Common Shares of Liht Cannabis Corp., shareholders shall receive one (1) consolidated Common Share of Citation Growth Corp. (the “Consolidated Common Share”).

A. NAME AND NUMBER OF CERTIFICATES FOR COMMON SHARES OF CITATION GROWTH CORP.

Certificate(s)/DRS Advice(s) representing consolidated Common Shares are to be issued as follows:

Name on Certificate(s)/DRS Advice(s)	Number of Consolidated Common Shares

(See instruction 4. Attach additional list if the space above is insufficient)

<p>B. DELIVERY</p> <p>Mail or make available for delivery certificate(s) representing Consolidated Common Shares as follows: Name: _____ Address: _____ _____ Postal (Zip) Code: _____</p> <p>Make available for pick-up at the office of Laurel Hill Advisory Group, against a counter receipt, by: Name: _____ Address: _____ _____</p>	<p>C. IMPORTANT: This box must be completed fully if the name in which any Consolidated Common Share is to be issued differs from the name of the registered holder appearing on the existing certificate(s)/DRS Advice(s).</p> <p>Date: _____</p> <p>Signature: _____</p> <p>Name: _____ Address: _____ _____ Postal (Zip) Code: _____ Signature Guaranteed by: _____ _____</p>
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IMPORTANT: THIS LETTER OF TRANSMITTAL MUST BE DATED AND SIGNED

Dated: _____

Signature of Shareholder: _____

Telephone: _____

Email: _____

INSTRUCTIONS

1. Unless defined in this Letter of Transmittal or these Instructions, capitalized terms have the meaning ascribed thereto in the Information Circular Liht Cannabis Corp. dated June •, 2019.
2. Pursuant to the amendment to the articles of Liht Cannabis Corp., each shareholder will receive one (1) Consolidated Common Share for each four (4) Common Share of Liht Cannabis Corp. No fractional shares will be issued as a result of the share consolidation. A fractional share will be rounded down and cancelled without any repayment of capital or other compensation. Each shareholder will receive a whole number of Consolidated Common Shares.
3. Shareholders should refer to the Information Circular of Liht Cannabis Corp., dated June •, 2019 for particulars of the consolidation and name change.
4. Each registered holder of Common Shares of Liht Cannabis Corp. must deliver the Letter of Transmittal completed and signed, together with their certificate(s) or DRS Advice(s) to Laurel Hill Advisory Group (the "Depository") at the office of the Depository set out in Instruction 9 below. The method of delivery of the Common Share certificate(s) is at the option and risk of the holder of Common Shares. It is recommended such documents be delivered by hand to the Transfer Agent and a receipt obtained. If mail is used, registered mail, properly insured with acknowledgement of receipt requested, is suggested. Delivery will be effected only when documents are actually received by the Depository Agent at the office set out below.
5. Each registered holder of Common Shares must fill in the delivery instructions in Part B and sign and date this Letter of Transmittal. If Part B is not completed, the certificate(s)/ DRS Advice(s) representing Consolidated Common Shares will be mailed to the shareholder's address recorded on the books of the Transfer Agent.
6. If no change in the name of the registered holder appearing on the existing Common Share certificate/DRS Advice is desired but more than one new certificate/DRS Advice is to be issued in that name, a holder should also fill out Part A of this Letter of Transmittal. Any holder who does not fill out Part A will receive one Consolidated Common Share certificate for each Common Share certificate delivered herewith. No charge will be made for one new replacement certificate but where more than one certificate is requested a charge of \$7.00 (plus H.S.T.) will be levied for each additional certificate.
7. A registered holder of Common Shares who wishes to have the certificate(s)/DRS Advice(s) representing Consolidated Common Shares registered in the name of a person other than the registered holder must fill in Part C as well as Parts A and B of the Letter of Transmittal and must endorse the existing Common Share certificate(s) delivered with the Letter of Transmittal. The signature of the registered holder must correspond in every respect with the name appearing on the face of the certificate(s).

Such signature must be guaranteed by a Schedule I Canadian Chartered Bank, or a member of the Securities Transfer Association Medallion Program (STAMP).

8. Where the Letter of Transmittal is executed on behalf of a corporation, partnership or association or by any agent, executor, administrator, trustee, curator, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by evidence of authority to act satisfactory to the Depository and Transfer Agent.
9. Additional copies of the Letter of Transmittal may be obtained from the Depository at the office of the Depository Agent specified below.
10. If a share certificate has been lost or destroyed, the Letter of Transmittal should be completed as fully as possible and forwarded to Depository, at the address set out in Instruction 9 above, together with correspondence stating that the original certificate has been lost. Laurel Hill Advisory Group will forward appropriate documentation. Any questions should be directed to

The Depository Agent is:



Laurel Hill Advisory Group
70 University Avenue, Suite 1440
Toronto, ON M5J 2M4

Telephone:

1-866-892-5387 (toll free in North America)

Email:

inquiries @laurelhill.com

Facsimile:

1-416-646-2415