

FORM 12

NOTICE OF PROPOSED STOCK CONSOLIDATION OR RECLASSIFICATION

Name of Listed Issuer: Liht Cannabis Corp. (the "Issuer" or the "Company")

Trading Symbol: LIHT

Date: June 5, 2019

This form is to be used to report a proposed reclassification, which is any change to the terms of a listed security other than a stock split or dividend.

1. Provide full details of the reclassification

The Issuer proposes to consolidate its common shares on a four (4) to one (1) basis (the "Post-Consolidation Shares") and complete a change in name to "Citation Growth Corp.".

2. Number of securities outstanding and reserved for issuance following the reclassification

The Company is authorized to issue an unlimited number of common shares without par value. As of June 5, 2019, the Issuer has 247,875,997 pre-consolidation common shares issued and outstanding. Upon completion of the consolidation, the Issuer will have approximately 61,968,999 post-consolidated common shares issued and outstanding.

3. Describe the anticipated impact of the reclassification on the liquidity of the market for the listed security and on voting and equity rights of public shareholders

The Issuer does not anticipate any material impact on the liquidity of the market for the listed securities. There will be no change to the voting rights and equity rights of public shareholders.

4. Date of shareholders' meeting to approve the reclassification

Pursuant to the Articles and Notice of Articles of the Issuer, the Board of Directors of the Company are authorized to effect the consolidation by written resolutions. The consolidation was approved and ratified by the directors by way of a resolution on May 23, 2019.

5. Record date for the reclassification

June 7, 2019

6. Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 12 Notice of Proposed Stock Consolidation or Reclassification is true.

Dated June 5, 2019.

Nilda Rivera
Name of Director or Senior
Officer

Signature

CFO
Official Capacity