

# Zenith Exploration Inc.

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## NEWS RELEASE

### ZENITH EXPLORATION INC. ANNOUNCES PRIVATE PLACEMENT OF UNITS

/NOT FOR DISSEMINATION IN THE UNITED STATES OR THROUGH UNITED STATES NEWSWIRE SERVICES/

**Vancouver, BC – April 14, 2020** – Zenith Exploration Inc. (CSE: “**ZX**”) (“**Zenith**” or the “**Company**”) is pleased to announce it expects to issue, by way of a non-brokered private placement, up to 10,000,000 units (the “**Offered Unit**”) at a price of \$0.02 per Offered Unit for total gross proceeds of up to \$200,000 (the “**Offering**”).

Each Offered Unit shall consist of one common share of the Company and one common share purchase warrant, whereby each warrant shall entitle the holder thereof to acquire one additional common share of the company for a total period of five years from the date of issuance at a price of \$0.05 per warrant share.

The net proceeds from the Offering will be used for working capital and general corporate purposes. The Offered Units will be subject to a statutory hold period of four months following the date of issuance. The Company will not pay finders’ fees on the Offering.

This news release does not constitute an offer to sell or a solicitation of an offer to sell any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

#### **About Zenith Exploration Inc.**

Zenith Exploration Inc. is a resource exploration company that is acquiring and exploring mineral properties.

On Behalf of the Board of Directors

#### **ZENITH EXPLORATION INC.**

Brent Hahn  
Chief Executive Officer  
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*Neither the Canadian Securities Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release.*

**FORWARD LOOKING STATEMENT** This press release may include forward-looking information within the meaning of Canadian securities legislation, concerning the business and trading in the common stock of Zenith Exploration Inc., the raising of additional capital and the future development of the business. The forward-looking information is based on certain key expectations and assumptions made by the company's management. Although the Company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the Company can give no assurance that they will prove to be correct. These forward-looking statements are made as of the date of this press release and Zenith disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.