

Zenith Exploration Inc.

Suite 1080, 789 West Pender Street
Vancouver, BC V6C 1H2

NEWS RELEASE

ZENITH EXPLORATION INC. ANNOUNCES THE COURT APPROVAL OF THE PLAN OF ARRANGEMENT

Vancouver, BC – August 20, 2019 – Zenith Exploration Inc. (CSE: “ZX”) (“**Zenith**” or the “**Company**”) is pleased to announce that on August 19, 2019 the Supreme Court of British Columbia has approved the plan of arrangement (the “**Arrangement**”), previously announced on May 28, 2019. The Shareholders of the Company approved the Arrangement on August 13, 2019.

On the completion of the Arrangement, each Zenith Shareholder will continue to be a shareholder of the Company and each Zenith Shareholder as of the share distribution record date will receive one common share in each subsidiary with respect to every five Zenith common shares. High Point and Top Exploration will become reporting issuers in British Columbia, Alberta and Ontario.

The share distribution record date will be determined by the board of directors of the Company and will be announced in advance by a separate news release.

Details of the Arrangement are set out in the management information circular of the Company dated July 9, 2019 (the “**Circular**”) which was mailed to the shareholders of the Company and is available under the Company’s corporate profile on SEDAR (www.sedard.com).

On Behalf of the Board of Directors

ZENITH EXPLORATION INC.

Brent Hahn
Chief Executive Officer
Telephone: 604-428-7050

Neither the Canadian Securities Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release.

FORWARD LOOKING STATEMENT This press release may include forward-looking information within the meaning of Canadian securities legislation, concerning the business and trading in the common stock of Zenith Exploration Inc., the raising of additional capital and the future development of the business. The forward-looking information is based on certain key expectations and assumptions made by the company's management. Although the Company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the Company can give no assurance that they will prove to be correct. These forward-looking statements are made as of the date of this press release and Zenith disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.