

XPHYTO THERAPEUTICS CORP.

June 17, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, ON M5X 1E1

Dear Sirs/Mesdames:

**Re: XPhyto Therapeutics Corp. (the “Company”)
Issuance of Common Shares**

Pursuant to Section 2.7(a) of Policy 6 of the Canadian Securities Exchange, we advise that the Company has issued a total of 7,957 Common Shares at a deemed price of \$2.13 per share pursuant to an advertising agreement. Additional Common Shares will be issued on August 31, 2021 and December 31, 2021 in accordance with the advertising agreement.

The terms of the issuance are outlined in the Company’s amended Form 9 – *Notice of Proposed Issuance of Listed Securities*.

Yours very truly,

XPHYTO THERAPEUTICS CORP.



Chris Ross
Chief Financial Officer